

August 13, 2024

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| National Stock Exchange of India Limited<br>Exchange Plaza<br>Bandra Kurla Complex (BKC)<br>Bandra (east)<br>Mumbai - 400051 | BSE Limited<br>Phiroze Jeejeeboy Towers<br>Dalal Street<br>Mumbai - 400001 |
| Symbol: <b>EQUITASBNK</b>  | Scrip Code No: <b>543243</b>   |

Dear Sir

**Sub: Intimation of allotment of 12,16,024 equity shares pursuant to exercise of Employees Stock Options under the ESFB Employee Stock Option Scheme, 2019 ("ESOP Scheme")**

The Stakeholders Relationship Committee (SRC) of the Board of Directors of the Bank has on August 12, 2024, approved the allotment of 12,16,024 equity shares of Rs.10/- each to the option grantees who have exercised their options granted under the ESOP Scheme. The Bank is in the process of applying for listing of the above shares on NSE and BSE.

The paid-up share capital of the Bank accordingly increases from Rs.11,36,64,72,390/- to Rs.11,37,86,32,630/-

The new equity shares allotted shall rank pari-passu with the existing equity shares in all aspects.

This is for your information and record.

Thanking you,

Yours faithfully,

**For Equitas Small Finance Bank Limited**

**N Ramanathan**  
Company Secretary